Registered Office: 1-10-60/3, "Suryodaya", 1st Floor, Begumpet, HYDERABAD - 500 016.

Phone: 040-27760301, 27767794, Fax: 040-27767793, 27768933

E-mail: lakshmifinance@yahoo.com

(l) (a)

## Statement Showing Shareholding Pattern

Name of the Company: Lakshmi Finance & Industrial Corporation Limited

Scrip Code: LAKFIN ID.576 Quarter ended: 30th September 2011

| No of partly                 | As a % of                                                | As a % of                                                                                                |
|------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| paid-up                      | total no of                                              | total no of                                                                                              |
| shares                       | partly paid-up                                           | shares                                                                                                   |
|                              | shares                                                   | of the                                                                                                   |
|                              |                                                          | company                                                                                                  |
| Nil                          | Nil                                                      | N.A                                                                                                      |
| Nil                          | Nil                                                      | N.A                                                                                                      |
|                              |                                                          |                                                                                                          |
|                              |                                                          |                                                                                                          |
| No of outstanding securities | As a % of<br>total no of<br>outstanding<br>shares        | As a % of total no of shares of the company assuming full conversion of the convertible securities       |
| Nil                          | Nil                                                      | N.A                                                                                                      |
| Nil                          | Nil                                                      | N.A                                                                                                      |
|                              |                                                          |                                                                                                          |
| No of                        | As a % of                                                | As a % of                                                                                                |
| warrants                     | total no of<br>warrants                                  | total no of<br>shares of the<br>company<br>assuming full<br>conversion of<br>the convertible<br>warrants |
| Nil                          | Nil                                                      | N.A                                                                                                      |
| MILL                         | Nil                                                      | N.A                                                                                                      |
| Nil                          | INII                                                     | 14.7                                                                                                     |
|                              | Nil No of outstanding securities  Nil Nil No of warrants | paid-up shares  Nil                                                  |



| Cate-<br>gory | Category of Shareholder                         | Number<br>of     | No. of<br>Shares | No. of Equity Shares held | Total Shareh                    | ntage                           | Shares Pl<br>or other  | rwise                   |
|---------------|-------------------------------------------------|------------------|------------------|---------------------------|---------------------------------|---------------------------------|------------------------|-------------------------|
| Code          |                                                 | Share<br>Holders |                  | res in Demat<br>Form      | of total Nu                     |                                 | encumbered             |                         |
|               |                                                 |                  |                  |                           | As a per<br>centage<br>of A + B | As a per<br>centage<br>of A+B+C | Number<br>of<br>Shares | As a<br>Percen-<br>tage |
|               | SHAREHOLDING OF PROMOTERS<br>AND PROMOTER GROUP |                  |                  |                           |                                 |                                 |                        |                         |
| 1 In          | ndian Promoters                                 |                  |                  |                           |                                 |                                 |                        |                         |
| (a) In        | ndividuals/Hindu Undivided Family               | 18               | 606230           | 85597                     | 20.21                           | 20.21                           | 0                      | 0.00                    |
| (b) C         | Central/State Government (s)                    | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
| (c) B         | Bodies Corporate                                | 3                | 619680           | 106280                    | 20.66                           | 20.66                           | 0                      | 0.00                    |
| (d) F         | Financial Institutions/Banks                    | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
| (e) P         | Persons Acting Concern                          | 7                | 42560            | 32780                     | 1.42                            | 1.42                            | 0                      | 0.00                    |
| S             | Sub-Total (A)(1)                                | 28               | 1268470          | 224657                    | 42.28                           | 42.28                           | 0.00                   | 0.00                    |
| 2 F           | oreign Promoters                                |                  |                  |                           |                                 |                                 |                        |                         |
| (a) Ir        | ndividuals (Non Resident Individuals/           | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
|               | Foreign Individuals)                            | - 1              | 148200           | 0                         | 4.94                            | 4.94                            | 0                      | 0.00                    |
| (b) B         | Bodies Corporate                                | 0                | 0                | 0                         | 0.00                            | 0.00                            | . 0                    | 0.00                    |
| (c) Ir        | nstitutions                                     | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
| 10 and 10 and | 'ny Other (Specify)                             | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
|               | sub-Total (A)(2)                                | 1                | 148200           | 0                         | 4.94                            | 4.94                            | 0.00                   | 0.00                    |
| T             | Total Shareholding of Promoter and              |                  |                  |                           |                                 |                                 |                        |                         |
| P             | Promoter Group A= (A)(1) + (A)(2)               | 29               | 1416670          | 224657                    | 47.22                           | 47.22                           | 0.00                   | 0.00                    |
|               | PUBLIC SHAREHOLDING                             |                  |                  |                           |                                 |                                 |                        |                         |
| (1) Ir        | nstitutions                                     |                  |                  |                           |                                 |                                 |                        |                         |
|               | Mutual Funds/UTI                                | 1                | 3860             | 3860                      | 0.13                            | 0.13                            | N.A                    | N.A                     |
|               | Financial Institutions/Banks                    | 1                | 900              | 0                         | 0.03                            | 0.03                            | N.A                    | N.A                     |
|               | Central/State Government(s)                     | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
|               | Venture Capital Funds                           | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
|               | nsurance Companies                              | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
|               | Foreign Institutional Investors                 | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
| 305           | Foreign Venture Capital Investors               | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
| 1007          | Any Other (Specify)                             | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
|               | Sub-Total (B)(1)                                | 2                | 4760             | 3860                      | 0.16                            | 0.16                            | 0.00                   | 0.00                    |
|               | Non Institutions                                |                  |                  |                           |                                 |                                 |                        |                         |
|               | Bodies Corporate                                | 37               | 30227            | 18301                     | 1.01                            | 1.01                            | N.A                    | N.A                     |
| N 6           | ndividuals                                      |                  |                  |                           |                                 |                                 |                        |                         |
| No.           | Individual Shareholders Holding                 |                  |                  |                           |                                 |                                 |                        |                         |
|               | Nominal Share Capital upto 1 Lakh Rs.           | 3756             | 1414519          | 239682                    | 47.15                           | 47.15                           | N.A                    | N.A                     |
|               | individual Shareholders Holding Nominal         |                  |                  |                           |                                 |                                 |                        |                         |
| Ti            | Share Capital in excess of Rs.1 Lakh            | 4                | 130137           | 95817                     | 4.34                            | 4.34                            | N.A                    | N.A                     |
|               | Any Other (Specify) NRI                         | 3                | 1451             | 711                       | 0.05                            | 0.05                            | N.A                    | N.A                     |
| 77. 3         | Clearing Member                                 | 4                | 1496             | 1496                      | 0.05                            | 0.05                            | N.A                    | N.A                     |
|               | Trust                                           | 1                | 740              | 740                       | 0.03                            | 0.03                            | N.A                    | N.A                     |
|               | Sub-Total (B)(2)                                | 3805             | 1578570          | 356747                    | 52.62                           | 52.62                           | 0.00                   | 0.00                    |
|               | Total Public Shreholding (B) = (B)(1)+(B)(2)    | 3807             | 1583330          | 360607                    | 52.78                           | 52.78                           | 0.00                   | 0.00                    |
|               | Total (A) + (B)                                 | 3836             | 3000000          | 585264                    | 100.00                          | 100.00                          | 0.00                   | 0.00                    |
|               | Shares held by Custodians and against which     |                  |                  | 33,23,                    |                                 | 1,5,5,100                       | 5.50                   | 3.0                     |
| 19210197      | Depository Receipts have been issued            | 0                | 0                | 0                         | 0.00                            | 0.00                            | N.A                    | N.A                     |
|               | Promoter and Promoters Group                    | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
|               | Public                                          | 0                | 0                | 0                         | 0.00                            | 0.00                            | 0                      | 0.00                    |
| (4)           | GRAND TOTAL (A) + (B) + (C)                     | 3836             |                  | 585264                    | 100.00                          | 100.00                          | 0.00                   | 0.0                     |



Quarter ended: 30th September 2011

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr                | Name of the shareholder               |                          |                                         | cumbered sha | res (*)                | D                                                                 | etails of war             | Details of                                        |                                            |
|-------------------|---------------------------------------|--------------------------|-----------------------------------------|--------------|------------------------|-------------------------------------------------------------------|---------------------------|---------------------------------------------------|--------------------------------------------|
| No.               |                                       | held                     |                                         |              |                        |                                                                   | cans of war               | idills                                            | Details of cor<br>securities               |
|                   |                                       | No. of<br>Shares<br>held | As a<br>% of<br>grand<br>total<br>A+B+C | No.          | As a<br>%              | As a % of<br>grand total<br>A + B +C<br>of sub-<br>clause<br>I(a) | No of<br>warrants<br>held | As a % total number of warrants of the same class | No of<br>convertible<br>securities<br>held |
| (1)               | (11)                                  | (III)                    | (IV)                                    | (V)          | (VI)=(V)/<br>(III)*100 | (VII)                                                             | (VIII)                    | (IX)                                              | (X)                                        |
|                   | Maddi Ranganadhasai                   | 4820                     | 0.16                                    | 0            |                        | 0.00                                                              | 0                         | 0.00                                              | -                                          |
|                   | Maddi Satyavani                       | 4220                     | 0.14                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Kanuri Harichandra Prasad             | 90000                    | 3.00                                    | 0            |                        | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Kanuri Ramakrishna Prasad             | 75000                    | 2.50                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| _                 | Kapil Bhatia                          | 740                      | 0.02                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Kanuri Manohar Prasad                 | 75000                    | 2.50                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Mummaneni Radha                       | 45000                    | 1.50                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| _                 | Challa Shanthi                        | 45000                    | 1.50                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Challa Rajendra Prasad<br>M Ram Mohan | 300                      | 0.01                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| _                 | ( Prabhavathi                         | 440                      | 0.01                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| The second second | Healthy Investments Limited           | 75020                    | 2.50                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Jnijolly Investments Co Limited       | 217340                   | 7.24                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | KLN Holdings Pvt Limited              | 296060                   | 9.87                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | ( Radha                               | 106280                   | 3.54                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Satyavathi                            | 148200                   | 4.94                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| 17 :              | ri Vidya Devi                         | 20000                    | 0.67                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Jyothi                                | 48700<br>36660           | 1.62                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Kapil Prasad                          | 9273                     | 1.22                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | laddi Jawaharlal                      | 2720                     | 0.31                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Surender Reddy                        | 6140                     | 0.09                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Vidya Devi                            | 666                      | 0.20                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | - 0                                        |
| $\overline{}$     | Kapil Prasad                          | 22540                    | 0.02                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | addi Rama Krishna                     | 5480                     | 0.75                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Raghuram Reddy                        | 18440                    | 0.18                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| 26 K              | Satyavathi                            | 6973                     | 0.01                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | anuri Jagadish Prasad                 | 2326                     | 0.08                                    |              | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| 28 Ka             | anuri Arun Prasad                     | 26666                    | 0.89                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
| 29 K              | L N Aditya                            | 26666                    | 0.89                                    | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |
|                   | Total                                 | 1416670                  | 47.22                                   | 0            | 0.00                   | 0.00                                                              | 0                         | 0.00                                              | 0                                          |

The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



## 1(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr<br>No. | Name of the shareholder | f the shareholder No. of Shares held | As a<br>% of<br>grand                                                         | etails of warrants        |                                                               | Details of convertible securities          |      | Total shares<br>(including<br>underlying *                                                           |  |
|-----------|-------------------------|--------------------------------------|-------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------------|--------------------------------------------|------|------------------------------------------------------------------------------------------------------|--|
|           |                         |                                      | total {i.e., Grand Total A+B+C indicated in State- ment at para (I)(a) above} | No of<br>warrants<br>held | As a %<br>total number<br>of warrants<br>of the same<br>class | No of<br>convertible<br>securities<br>held |      | shares assuming full conversion warrants and convertible securities) as a % of diluted share capital |  |
| - 1       | 1 Mahendra Girdharlal   | 85317                                | 2.84                                                                          | 0                         | 0.00                                                          | 0                                          | 0.00 |                                                                                                      |  |
|           | Total                   | 85317                                | 2.84                                                                          | 0                         | 0.00                                                          | 0                                          | 0.00 |                                                                                                      |  |

## 1(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr<br>No. | Name of the shareholder | Shares % o | As a<br>% of<br>grand                                                         | % of                      |                                                               | Details of convertible securities |             | Total shares<br>(including<br>underlying                                                             |
|-----------|-------------------------|------------|-------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------------|-----------------------------------|-------------|------------------------------------------------------------------------------------------------------|
|           |                         |            | total {i.e., Grand Total A+B+C indicated in State- ment at para (I)(a) above} | No of<br>warrants<br>held | As a %<br>total number<br>of warrants<br>of the same<br>class | securities                        | total no of | shares assuming full conversion warrants and convertible securities) as a % of diluted share capital |
|           | NIL                     | NIL        | NIL                                                                           | NIL                       | NIL                                                           | NIL                               | NIL         | NIL                                                                                                  |
|           | Total                   | NIL        | NIL                                                                           | NIL                       | NIL                                                           | NIL                               | NIL         | NIL                                                                                                  |

e of the Company: Lakshmi Finance & Industrial Coporation Limited

Quarter ended: 30th September 2011

1) (d)nt showing details of locked in shares

| S. No | Category of Shareholder | Number of<br>Shares<br>in the State | rcentage of total number of<br>ht Total (A)+(B)+C) Indicated<br>ment at para (1) (a) above} | Category |
|-------|-------------------------|-------------------------------------|---------------------------------------------------------------------------------------------|----------|
|       | NIL                     | NIL                                 | NIL                                                                                         | NIL      |
|       | TOTAL                   |                                     | 0                                                                                           |          |

II) (a) owing details of Depository Receipts (DRs)

| S. No | Type of Outstanding<br>DR (ADRs, GDRs<br>SDRs etc;) | Number of<br>Outstanding<br>DRs | Shares underlying | ying outstanding DRs as a of total number of shares otal (A) + (B) + © indicated nent at para (1) (a) above} |  |
|-------|-----------------------------------------------------|---------------------------------|-------------------|--------------------------------------------------------------------------------------------------------------|--|
|       |                                                     |                                 | DRS               |                                                                                                              |  |
|       | NIL                                                 | NIL                             | NIL               | NIL                                                                                                          |  |
|       | TOTAL                                               |                                 | 0                 |                                                                                                              |  |



(II) (b) Depository Receipts (DRs), where underlying shares held by noter group are in excess of 1% of the total number of shares

| S. No | Name of the DR Holder<br>of outstanding DR (ADRs, G<br>SDRs etc;) | Number of<br>Shares<br>underlying<br>outstanding<br>DRS | ving outstanding DRs as a otal number of shares {l.e., + (B) + (C) indicated in the t at para (1) (a) above} |
|-------|-------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
|       | NIL                                                               | NIL                                                     | NIL                                                                                                          |
|       | TOTAL                                                             |                                                         |                                                                                                              |

